

SUUMAYA INDUSTRIES LIMITED
(FORMERLY KNOWN AS SUUMAYA LIFESTYLE LIMITED)
CIN : L70102MH2011PLC220879



Reference No. SUULD/NSE/21-22/008

Date: April 22, 2021

To,
The Compliance Department,
National Stock Exchange of India Limited,
Exchange Plaza, C-1, Block G,
Bandra- Kurla Complex,
Bandra (E), Mumbai – 400 051

Symbol – **SUULD**

Subject: Reconciliation of Share Capital Audit Report for the quarter ended March 31, 2021

Dear Sir / Madam,

Please find enclosed herewith Reconciliation of Share Capital Audit Report in terms of Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018 for the quarter ended March 31, 2021.

Request you to take on record.

Thanking you,

Yours Sincerely,

For **Suumaya Industries Limited**
(Formerly known as Suumaya Lifestyle Limited)

Ushik Gala
Chairman and Managing Director
DIN: 06995765

Encl: As above

Regd. Office : 5/F, D Wing,
Malad Industrial Estate,
Kanchpada,
Ramchandra Lane Extension,
Malad (West),
Mumbai - 400 064 (India)

Corp Office : 906, 9th Floor,
The Capital, G-Block,
Near Citi bank,
Bandra Kurla Complex,
Bandra (East),
Mumbai - 400051.

Factory/Warehouse : Gala No. B15,
1st Floor,
Bhagat Singh Industrial Estate,
Building B,
Opp. Ipol Lubricants Gate,
Valib Phata, Vasai (East) - 401208.

T : 022 4971 2096
E : info@suumayalifestyle.com
W : www.suumayalifestyle.com
W : www.suumayaindia.com



Rinkesh Gala & Associates

Practicing Company Secretaries

To,
The Board of Directors,
Suumaya Industries Limited,
Gala No.5F/D, Malad Industrial Units,
Coop Soc Ltd Kachpada,
Ramchandra Lane Extension,
Malad (W) Mumbai – 400064

Dear Sir,

Subject: Reconciliation of Share Capital Audit Certificate in terms of Regulation 76 of SEBI (Depositories & Participants) Regulations, 2018

We have examined the Register of Members, beneficiary details furnished by the depositories and other records / documents maintained by **Suumaya Industries Limited** (hereinafter referred to as “SUULD” or “the Company”) and Bigshare Services Private Limited, the Registrar and Share Transfer Agent (RTA) of the Company, for issuing of this certificate in accordance with circular no. CIR/MRD/DP/30/2010 dated 06.09.2010 issued by the Securities and Exchange Board of India read with Regulation 55A of SEBI (Depositories & Participants) Regulations, 1996 read with Regulation 76 of SEBI (Depositories & Participants) Regulations, 2018.

In our opinion and to the best of our information and according to the explanations given to us and based on such verification as considered necessary we hereby certify following:

1	For Quarter Ended	31.03.2021	
2	ISIN	INE591Q01016	
3	Face Value	Equity Shares Rs.10/- each	
4	Name of Company	Suumaya Industries Limited	
5	Registered Office Address	Gala No.5F/D, Malad Industrial Units, Coop Soc Ltd, Kachpada, Ramchandra Lane Extension, Malad (W) Mumbai - 400064	
6	Correspondence Address	- As above-	
7	Telephone	Tel. No. 022 49712096	
8	Email Address	cs@suumayaindustries.com	
9	Name of Stock Exchanges where company's securities are listed	NSE Limited (NSE)	
		Number of Shares	% of total Issued Capital
10	Issued Capital	28,068,000	100.00
11	Listed Capital On NSE	2,40,08,000	85.54
12	Held in Dematerialised Form in CDSL	2,02,14,378	72.02
13	Held in Dematerialised Form in NSDL	37,93,622	13.52
14	Physical	0	0
15	Total Number of Shares (12+13+14)	2,40,08,000	85.54
16	Reasons for difference if any	During the period under	



Rinkesh Gala & Associates

Practicing Company Secretaries

	(10&11)(10&15)(11&15)				review, on March 24, 2021, the Company has converted 40,60,000 share warrants into Equity Shares and listing approval for the same has been received from NSE on April 12, 2021 and hence it has not been included in the calculation of total Number of Shares of the Company.		
17	Certifying the details of changes in share capital during the quarter under consideration as per Table Below-						
Particulars	No. of Shares	Applied/ not Applied for Listing	Listed on stock exchanges (specify name)	Whether intimated to CDSL	Whether intimated to NSDL	In principal approval pending for stock (specify name)	
	4060000	Applied	No (Awaiting for Approval from NSE)	No (It will be intimated upon listing approval received from NSE)	No (It will be intimated upon listing approval received from NSE)	Conversion of warrants in Equity	
18	Register of Member is updated(Yes/No) if No updated upto which date					No (updated upto 24/03/2021)	
19	Reference of previous quarter with regard to excess dematerialised shares if any					NA	
20	Has the company resolved matter mentioned in point no.19 above in the current quarter? If not, reason therefore?					NA	
21	Mention the total number of request if any confirmed after 21 days and the total number of request pending beyond 21 days with reasons for delay						
Total Number of Demat request	No. of Request		No. of Shares		Reason for delay		
Confirmed after 21 days (from the date of receipt of DRF)	----		----		----		
Pending for more than 21 days (from the date of	----		----		----		



Rinkesh Gala & Associates

Practicing Company Secretaries

receipt of DRF by RTA)			
22	Name, telephone no., and fax no. of the compliance officer of the company	Whether Qualified Company Secretary is a Compliance Officer: Yes Name: CS Heena Shah Date of Appointment: January 11, 2019 Designation: Company Secretary Membership Number: 17872 Address: C/801, Bharat Apartments, Marve Road, Malad West, Mumbai - 400064 Tele No.: 022 49712096 Email: cs@suumayaindustries.com	
23	Name, address, telephone no., and fax no., Registration no., of the auditor	Rinkesh Gala & Associates Practicing Company Secretary CS Rinkesh Gala - Proprietor 4/94, Malad CHS Ltd., Poddar Road, Malad (East), Mumbai-400097 Cell No. 9699320586 E-mail: rinkeshgala94@gmail.com ACS: 42486 C.P. No. 20128	
24	Appointment of common registry for Share Registry Work if yes(name and address)	Bigshare Services Private Limited Add: 1st Floor, Bharat Tin Works Building, Opp. Vasant Oasis, Makwana Road, Marol, Andheri East, Mumbai, Maharashtra 400059 SEBI Registration Number: INR000001385 Tele No.: +91 2262638200 E-mail: info@bigshareonline.com Website: www.bigshareonline.com	
25	Any other details that the auditor may like to provide (Eg. BIFR company, Delisting from Stock Exchange, Company changed its name etc.)		
			-NIL-

for **Rinkesh Gala & Associates**
Practicing Company Secretaries

RINKESH
RASHIKLAL
GALA

Rinkesh Gala
Proprietor
ACS No.42486 | C.P. No.20128
Peer Review No: 847/2020
UDIN: A042486C000066125

Place: Mumbai
Date: April 14, 2021