

SUUMAYA INDUSTRIES LIMITED

(Formerly known as Suumaya Lifestyle Limited)

CIN: L18100MH2011PLC220879



Reference No. SUULD/NSE/21-22/031

Date: July 20, 2021

To,
The Compliance Department,
National Stock Exchange of India Limited,
Exchange Plaza, C-1, Block G,
Bandra- Kurla Complex,
Bandra (E), Mumbai – 400 051

Symbol – **SUULD**

Subject: Reconciliation of Share Capital Audit Report for the quarter ended June 30, 2021.

Dear Sir / Madam,

Please find enclosed herewith Reconciliation of Share Capital Audit Report in terms of Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018 for the quarter ended June 30, 2021.

Request you to take on record.

Thanking you,

Yours Sincerely,
For **Suumaya Industries Limited**
(Formerly known as Suumaya Lifestyle Limited)

Ushik Gala
Chairman and Managing Director
DIN: 06995765

Encl: As above



Rinkesh Gala & Associates

Practicing Company Secretaries

To,
The Board of Directors,
Suumaya Industries Limited,
Gala No.5F/D, Malad Industrial Units,
Coop Soc Ltd Kachpada,
Ramchandra Lane Extension,
Malad (W) Mumbai – 400064

Dear Sir,

Subject: Reconciliation of Share Capital Audit Certificate in terms of Regulation 76 of SEBI (Depositories & Participants) Regulations, 2018

We have examined the Register of Members, beneficiary details furnished by the depositories and other records / documents maintained by **Suumaya Industries Limited** (hereinafter referred to as "SUULD" or "the Company") and Bigshare Services Private Limited, the Registrar and Share Transfer Agent (RTA) of the Company, for issuing of this certificate in accordance with circular no. CIR/MRD/DP/30/2010 dated 06.09.2010 issued by the Securities and Exchange Board of India read with Regulation 55A of SEBI (Depositories & Participants) Regulations, 1996 read with Regulation 76 of SEBI (Depositories & Participants) Regulations, 2018.

In our opinion and to the best of our information and according to the explanations given to us and based on such verification as considered necessary we hereby certify following:

1	For Quarter Ended	30.06.2021	
2	ISIN	INE591Q01016	
3	Face Value	Equity Shares Rs.10/- each	
4	Name of Company	Suumaya Industries Limited	
5	Registered Office Address	Gala No.5F/D, Malad Industrial Units, Coop Soc Ltd, Kachpada, Ramchandra Lane Extension, Malad (W) Mumbai - 400064	
6	Correspondence Address	- As above-	
7	Telephone	Tel. No. 022 49712096	
8	Email Address	cs@suumayaindustries.com	
9	Name of Stock Exchanges where company's securities are listed	NSE Limited (NSE)	
		Number of Shares	% of total Issued Capital
10	Issued Capital	28,068,000	100.00
11	Listed Capital On NSE	28,068,000	100.00
12	Held in Dematerialised Form in CDSL	2,42,34,396	86.34
13	Held in Dematerialised Form in NSDL	38,33,604	13.66
14	Physical	0	0
15	Total Number of Shares (12+13+14)	28,068,000	100.00
16	Reasons for difference if any	-	



Rinkesh Gala & Associates

Practicing Company Secretaries

	(10&11)(10&15)(11&15)					
17	Certifying the details of changes in share capital during the quarter under consideration as per Table Below-					
Particulars	No. of Shares	Applied/ not Applied for Listing	Listed on stock exchange s(specify name)	Whether intimated to CDSL	Whether intimated to NSDL	In principal approval pending for stock (specify name)
	-	-	-	-	-	-
18	Register of Member is updated(Yes/No) if No updated upto which date					Yes
19	Reference of previous quarter with regard to excess dematerialised shares if any					NA
20	Has the company resolved matter mentioned in point no.19 above in the current quarter? If not, reason therefore?					NA
21	Mention the total number of request if any confirmed after 21 days and the total number of request pending beyond 21 days with reasons for delay					
Total Number of Demat request	No. of Request		No. of Shares		Reason for delay	
Confirmed after 21 days(from the date of receipt of DRF)	----		----		----	
Pending for more than 21 days (from the date of receipt of DRF by RTA)	----		----		----	
22	Name, telephone no., and fax no. of the compliance officer of the company		Whether Qualified Company Secretary is a Compliance Officer: Yes Name: CS Heena Shah Date of Appointment: January 11, 2019 Designation: Company Secretary Membership Number: 17872 Address: C/801, Bharat Apartments, Marve Road, Malad West, Mumbai - 400064 Tele No.: 022 49712096 Email: cs@suumayaindustries.com			
23	Name, address, telephone no., and fax		Rinkesh Gala & Associates Practicing Company Secretary			



Rinkesh Gala & Associates

Practicing Company Secretaries

	no., Registration no., of the auditor	CS Rinkesh Gala - Proprietor 4/94, Malad CHS Ltd., Poddar Road, Malad (East), Mumbai-400097 Cell No. 9699320586 E-mail: rinkeshgala94@gmail.com ACS: 42486 C.P. No. 20128
24	Appointment of common registry for Share Registry Work if yes(name and address)	Bigshare Services Private Limited Add: 1st Floor, Bharat Tin Works Building, Opp. Vasant Oasis, Makwana Road, Marol, Andheri East, Mumbai, Maharashtra 400059 SEBI Registration Number: INR000001385 Tele No.: +91 2262638200 E-mail: info@bigshareonline.com Website: www.bigshareonline.com
25	Any other details that the auditor may like to provide (Eg. BIFR company, Delisting from Stock Exchange, Company changed its name etc.)	
		-NIL-

Note: During the quarter ended March 31, 2021, the Company had converted and allotted 40,60,000 warrants into Equity Shares of Rs.10/- ranking pari-passu with the existing shares on March 24, 2021. Listing application was made for the said shares which was pending with the National Stock Exchange (NSE) as on March 31, 2021.

Further, during the quarter ended June 30, 2021, The Trading and Listing approval was received from NSE on April 12, 2021 and Hence listed and paid-up shares capital is reconciled.

for **Rinkesh Gala & Associates**
Practicing Company Secretaries



Rinkesh Gala
Proprietor
ACS No.42486 | C.P. No.20128
Peer Review No: 847/2020
UDIN: A042486C000598558

Place: Mumbai
Date: July 8, 2021