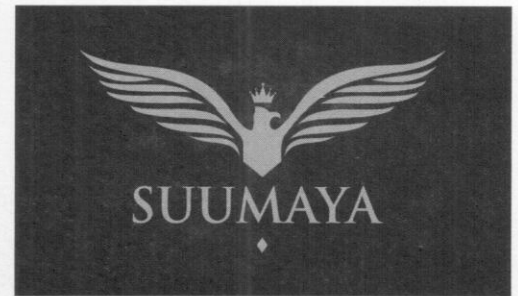


# SUUMAYA INDUSTRIES LIMITED

(FORMERLY KNOWN AS SUUMAYA LIFESTYLE LIMITED)

CIN : L70102MH2011PLC220879



Date: March 24, 2021

To,  
**The National Stock Exchange of India Limited**  
Exchange Plaza,  
Plot no 1/, G Block  
Bandra Kurla Complex  
Bandra (E) Mumbai – 400 051

**Symbol: SUULD**

**Subject: Allotment of 4,060,000 Equity Shares of Suumaya Industries Limited (Formerly known as Suumaya Lifestyle Limited) (“the Company”) pursuant to conversion of equivalent number of Warrants**

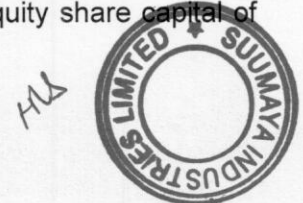
Dear Sir,

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015, special resolution passed by the Shareholders through Postal Ballot dated November 30, 2020 and In-Principle approval granted by NSE on December 23, 2020, to issue and allot 98,00,000 (Ninety Eight Lakhs) Convertible Warrants (hereinafter referred to as “warrants”) on Preferential basis, at an issue price of Rs.75/- each aggregating to Rs. 7350,00,000/- (Rupees Seventy-Three Crores Fifty Lakhs only) to persons belonging to Promoter & Promoter group respectively.

Please note that on receipt of balance 75% of the issue price, the Executive Committee of the Board of Directors of the Company at their Meeting held on March 24, 2021 have approved the allotment of 4,060,000 equity shares of Rs.10/- each pursuant to conversion of 4,060,000 convertible warrants, allotted by the Board of Directors in January 2021 to the following persons:

Sr.No.	Name of Warrant holders	Category	No. of Equity shares allotted upon conversion of warrants on March 24, 2021
1	Ishita Gala	Promoter	100,000
2	Ushik Gala	Promoter Group	3,960,000
<b>Total</b>			<b>4,060,000</b>

Consequently w.e.f. March 24, 2021, the Company’s paid-up capital shall stand increased to Rs.280,680,000/- (Rupees Twenty Eight Crores Six Lakhs Eighty Thousand only) comprising of 28,068,000 (Two crores Eighty Lakhs Sixty Eight Thousand) Equity shares of face value of Rs.10/- each. The aforesaid equity shares rank pari passu with existing equity share capital of the Company.



Regd. Office : 5/F, D Wing,  
Malad Industrial Estate,  
Kanchpada,  
Ramchandra Lane Extension,  
Malad (West),  
Mumbai - 400 064 (India)

Corp Office : 906, 9th Floor,  
The Capital, G-Block,  
Near Citi bank,  
Bandra Kurla Complex,  
Bandra (East),  
Mumbai - 400051.

Factory/Warehouse : Gala No. B15,  
1st Floor,  
Bhagat Singh Industrial Estate,  
Building B,  
Opp. Ipol Lubricants Gate,  
Valib Phata, Vasai (East) - 401208.

T : 022 4971 2096  
T : 022 4962 0933  
E : info@suumayaindustries.com  
W : www.suumayalifestyle.com  
W : www.suumayaindia.com

We request you to kindly take the above on record.

Thanking you,

Yours Faithfully,

**For Suumaya Industries Limited  
(Formerly known as Suumaya Lifestyle Limited)**

*H.N. Shah.*

**CS Heena Shah  
Company Secretary & Compliance Officer**

